



**April 14, 2021**

To,

The Secretary,  
**National Stock Exchange of India Limited.**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra (E), Mumbai - 400 051

**Sub: Statement containing details of International Securities Identification Number (ISINs) for debt securities issued by Hero Housing Finance Limited ("the Company"), as on March 31, 2021**

Dear Sir/Madam,

We refer to Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and CIR/DDHS/P/59/2018 dated March 28, 2018 issued by the Securities and Exchange Board of India (SEBI), requiring all the issuers who have made private placement of debt securities under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and/or SEBI (Issue and Listing of Debt Securities) (Amendment) Regulations, 2015 and its amendment from time to time, to submit a statement containing such data as specified in the said circular latest by April 15 and October 15 of each financial year.


In this connection, please find enclosed herewith, in the prescribed format, statement containing details of the ISINs for the debt securities (Secured Non-Convertible Debentures and Unsecured Subordinated Non-Convertible Debentures) issued by the Company, and outstanding as on March 31, 2021.

Kindly acknowledge the same.

Thanking You,

Yours Truly,

**For Hero Housing Finance Limited**

  
**Vikas Gupta**  
Company Secretary  
Membership No. ACS 24281



Encl: a/a

CC:

**1. National Securities Depository Limited**  
Trade World, A Wing,  
Kamala Mills Compound,  
Lower Parel, Mumbai-4000131

**2. Central Depository Services (India) Limited**  
25th Floor, A Wing, Marathon Futurex, Mafatlal  
Mills Compound, NM Joshi Marg,  
Lower Parel (E), Mumbai - 400 013

**Hero Housing Finance Ltd.**

**Registered Office:** 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057  
**Phone:** 011 49267000, **Toll Free Number:** 1800 212 8800, **Email:** customer.care@herohfl.com  
**Website:** www.herohousingfinance.com | CIN: U65192DL2016PLC301481

**HERO HOUSING FINANCE LIMITED**

**DETAILS OF OUTSTANDING NON CONVERTIBLE DEBENTURES AS ON MARCH 31, 2021**

| Name of the issuer           | ISIN number  | Issuance date | Maturity date | Coupon rate                 | Payment frequency  | Embedded option if any | Amount issued         | Amount Outstanding    |
|------------------------------|--------------|---------------|---------------|-----------------------------|--|------------------------|-----------------------|-----------------------|
| HERO HOUSING FINANCE LIMITED | INE800X08012 | 28-Dec-18     | 28-Dec-28     | 9.50%                       | Annual and on Redemption<br>28 Dec 2020<br>28 Dec 2021<br>28 Dec 2022<br>28 Dec 2023<br>28 Dec 2024<br>28 Dec 2025<br>28 Dec 2026<br>28 Dec 2027<br>28 Dec 2028                                    | Not Applicable         | 25,00,00,000          | 25,00,00,000          |
| HERO HOUSING FINANCE LIMITED | INE800X07014 | 05-Mar-19     | 10-May-22     | Zero Coupon<br>(XIRR 9.10%) | On Redemption<br>10 May 2022   | Not Applicable         | 22,00,00,000          | 22,00,00,000          |
| HERO HOUSING FINANCE LIMITED | INE800X07022 | 25-Jun-20     | 23-Jun-23     | 7.75%                       | Annual and on Redemption<br>25 June 2021<br>25 June 2022<br>23 June 2023   | Not Applicable         | 1,00,00,00,000        | 1,00,00,00,000        |
| HERO HOUSING FINANCE LIMITED | INE800X08020 | 05-Mar-21     | 05-Mar-31     | 7.85%                       | Annual and on Redemption<br>05 March 2022<br>05 March 2023<br>05 March 2024<br>05 March 2025<br>05 March 2026<br>05 March 2027<br>05 March 2028<br>05 March 2029<br>05 March 2030<br>05 March 2031 | Not Applicable         | 25,00,00,000          | 25,00,00,000          |
|                              |              |               |               |                             |  |                        | <b>1,72,00,00,000</b> | <b>1,72,00,00,000</b> |

