

To,

April 17, 2020

The Manager,
National Stock Exchange of India Limited.
Exchange Plaza, C-1, Block G,
BandraKurla Complex,
Bandra (E)
Mumbai - 400 051

Subject: Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,


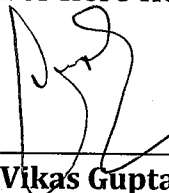
We hereby confirm and undertake that the Company has ensured due compliance with the provisions of Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to submission of all the documents and intimations to the Debenture Trustee viz. Vistra ITCL (India) Limited in terms of Debenture Trust Deed(s) and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, pertaining to the financial year 2019-20.

Kindly take the above information on record.

Thanking You,

Your Faithfully

For Hero Housing Finance Limited



Vikas Gupta
Company Secretary

M. No. : A24281

eCSIN : EA024281A000107540

Hero Housing Finance Ltd.

Registered Address: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057

Phone: 1800 212 8800, **Email:** customer.care@herohfl.com

Website: www.herohousingfinance.com | **CIN:** U65192DL2016PLC301481