

April 01, 2019

To,

The Manager,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex,  
Bandra(E),  
Mumbai – 400 051

**Subject: Undertaking under Regulation 57(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is state and undertake that the Company has ensured due compliances with the provisions of Regulation 57(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, with respect to submission of all the documents and intimations to the Debenture Trustee viz. Vistra ITCL (India) Limited in terms of Debenture Trust Deed(s) and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, pertaining to the financial year 2018-19.

Kindly take the above information on record.

Thanking You,

Your Faithfully  
For Hero Housing Finance Limited



Vikas Gupta  
Company Secretary

