



March 02, 2021

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400051

Sub: Intimation under Regulations 50(2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir,



In accordance with Regulations 50(2) and (3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the "Committee of Directors" of the Board of the Directors of the Company will, *inter-alia*, proposes to issue Unsecured Redeemable, Subordinated [Tier II] Non-Convertible Debentures ("NCD") of face value of Rs. 10,00,000/- each on private placement basis, at its meeting scheduled to be held on March 05, 2021, on the terms and conditions as mentioned below:

- | | | |
|--------------------------|---|---|
| 1. Issue Size | : | ₹ 25 Crore with an option to retain additional subscription up to ₹ 100 Crore, aggregating to ₹ 125 Crore |
| 2. Mode of Issue | : | Private Placement |
| 3. Secured / Unsecured | : | Unsecured |
| 4. Issue Opening Date | : | March 04, 2021 |
| 5. Issue Closing Date | : | March 04, 2021 |
| 6. Deemed Allotment Date | : | March 05, 2021 |
| 7. Listing | : | National Stock Exchange of India Limited (NSE) |
| 8. Tenure | : | 3652 days |
| 9. Maturity Date | : | March 05, 2031 |
| 10. Rating | : | CRISIL AA+/Stable and ICRA AA+/Stable |

Please take the above information on your record.

Yours faithfully,

For Hero Housing Finance Limited



Vikas Gupta
Company Secretary
M. No.: ACS 26281

Hero Housing Finance Ltd.

Registered Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057

Phone: 011 49267000, Toll Free Number: 1800 212 8800, Email: customer.care@herohfl.com

Website: www.herohousingfinance.com | CIN: U65192DL2016PLC301481