

June 22, 2020

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400051

**Sub: Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir,

In accordance with Regulation 50(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Committee of Directors of the Company will, *inter-alia*, proposes to issue Secured, Rated, Redeemable Non-Convertible Debentures (“NCDs”) of face value of Rs. 10,00,000/- each on private placement basis, at its meeting scheduled to be held on June 25, 2020, on the terms and conditions as mentioned below:

1. Issue Size : Rs.50 Crore with an option to retain additional subscription up to Rs.150 Crore, aggregating to Rs.200 Crore
2. Mode of Issue : Private Placement
3. Issue Opening Date : June 24, 2020
4. Issue Closing Date : June 24, 2020
5. Deemed Allotment Date: June 25, 2020
6. Listing : National Stock Exchange of India Limited (NSE)
7. Tenure : 1093 Days
8. Coupon : 7.75% p.a. (Fixed/Simple)
9. Secured / Unsecured : Secured
10. Ratings : AA+/Stable by ICRA

Please take the above information on your record.

Your Faithfully,

**For Hero Housing Finance Limited**

  
**Vikas Gupta**  
Company Secretary  
M.No.: A24281  
Add: 09, Community Centre, Basant Lok  
Vasant Vihar, New Delhi-110057



**Hero Housing Finance Ltd.**

**Registered Address:** 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057

**Phone:** 1800 212 8800, **Email:** customer.care@herohfl.com

**Website:** www.herohousingfinance.com | CIN: U65192DL2016PLC301481