

January 14, 2020

To,

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra (E)
Mumbai - 400051

Subject: Intimation pursuant to the circular issued by SEBI regarding 'Framework for listing of Commercial Paper'.

Dear Sir/ Madam,

Pursuant to Circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 issued by Securities and Exchange Board of India (SEBI) dated October 22, 2019 pertaining to 'Framework for listing of Commercial Paper', please find enclosed the End use certificate from Chief Financial Officer of the Company, certifying that Commercial Papers Proceeds are used for disclosed purpose, for the quarter ended December 31, 2019.

Kindly take the above information on record.

Thanking You,

Yours Faithfully
For Hero Housing Finance Limited



Vikas Gupta
Company Secretary
M. No.: A24281
eCSIN: EA024281A000107540



Encl: End Use Certificate

Hero Housing Finance Ltd.

Registered Address: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057

Phone: 1800 212 8800, **Email:** customer.care@herohfl.com

Website: www.herohousingfinance.com | CIN: U65192DL2016PLC301481

Dated: Jan 07, 2020

Yes Bank Limited
YES Bank Tower Elphinstone (W)
Senapati Bapat Marg
Mumbai - 400 013

REF NO: As per Annexure I

MV of CP - Rs 100,00,00,000

Units - 2000

Maturity Date of CP: As per Annexure I

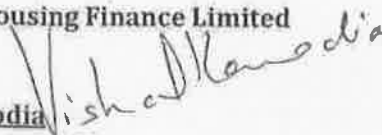
Subject: End Use Certificate.

Dear Sir/Madam,

This is to certify that:

1. The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP directions are adhered to.
3. The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CPs from Jan 1, 2019 up to the quarter ended Dec 31, 2019 was **Rs. 400 Crore.**
7. We have furnished board resolution dated October 19, 2019 authorizing the company to borrow through issuance of Commercial Paper to you.
8. We have informed the bank(s) with outstanding fund or non-fund based credit facilities of our market borrowings, including through CPs on monthly basis.
9. We have made relevant disclosures related to **End Use** and **Default** in Offer Document.
10. We will inform the CRAs and IPA on the same day about any default / delay in CP related payments.

For Hero Housing Finance Limited


Vishal Kanodia
Chief Financial Officer

Encl: A/a

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Phone: 1800 212 8800, Email: customer.care@herohfl.com

Website: www.herohousingfinance.com | CIN: U65192DL2016PLC301431

Annexure

Commercial Paper during the quarter ending on Dec 31st, 2019 made by:

Issuer – Hero Housing Finance Limited

<i>Date of Issue</i>	<i>ISIN</i>	<i>FV In Rupees</i>	<i>Discounted Value</i>	<i>Maturity Date</i>	<i>Units</i>	<i>End Use of Funds</i>
24-Oct-19	INE800X14077	50,00,00,000.00	49,50,52,000.00	27-Dec-19	1000	Working capital Requirements only
27-Dec-19	INE800X14085	50,00,00,000.00	49,49,12,500.00	03-Mar-20	1000	Working capital Requirements only

For Hero Housing Finance Ltd.

Authorised signatory 