

April 15, 2021

To,

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G,
Bandra (E)
Mumbai – 400051

Subject: Intimation pursuant to the circular issued by SEBI regarding 'Framework for listing of Commercial Paper' – Hero Housing Finance Limited ("the Company")

Dear Sir/ Madam,

Pursuant to Circular SEBI/HO/DDHS/DDHS/CIR/P/2019/115 issued by Securities and Exchange Board of India (SEBI) dated October 22, 2019 pertaining to 'Framework for listing of Commercial Paper', please find enclosed the End use certificate duly signed by Managing Director of the Company, certifying that CPs proceeds are used for disclosed purposes, for the quarter ended March 31, 2021.



Further, please note that the Company is in the process of appointing Chief Financial Officer (CFO) of the Company. Due to ongoing global COVID pandemic and restrictions in state of Maharashtra, Chief Executive Officer (CEO) of the Company got stuck in Mumbai, the same couldn't be possible to get signature from him.

So, we hereby request you to take the above information on record and oblige.

Thanking You;

Yours Faithfully

For Hero Housing Finance Limited



Vikas Gupta
Company Secretary
M. No. ACS 24281

Encl: End Use Certificate

Hero Housing Finance Ltd.

Registered Office: 09, Community Centre, Basant Lok, Vasant Vihar, New Delhi - 110057
Phone: 011 49267000, **Toll Free Number:** 1800 212 8800, **Email:** customer.care@herohfi.com
Website: www.herohousingfinance.com | **CIN:** U65192DL2016PLC301481

Dated: April 14, 2021

Yes Bank Limited
YES Bank Tower Elphinstone (W)
Senapati Bapat Marg
Mumbai - 400 013

REF NO: As per Annexure I

MV of CP - 35,00,00,000

Units - 700

Maturity Date of CP: As per Annexure I

Subject: End Use Certificate.

Dear Sir/Madam,

This is to certify that:

1. The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
2. The other conditions of the offer document and the CP directions are adhered to.
3. The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
4. There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
5. The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
6. The total issuance of CPs during the calendar year from Jan 1, 2021 up to the quarter ended March 31, 2021 was **Rs 35 Crore**.
7. We have furnished board resolution dated February 23, 2021 authorizing the company to borrow through issuance of Commercial Paper to you.
8. We have informed the bank(s) with outstanding fund or non-fund based credit facilities of our market borrowings, including through CPs on monthly basis.
9. We have made relevant disclosures related to **End Use** and **Default** in Offer Document.
10. We will inform the CRAs and IPA on the same day about any default / delay in CP related payments.

For Hero Housing Finance Limited



Abhimanyu Munjal
Managing Director (DIN: 02822641)
Authorised Signatory



Encl: A/a

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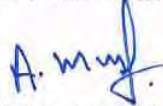
Annexure

Commercial Paper during the quarter ending on March 31st, 2021 made by:

Issuer – Hero Housing Finance Limited

<i>Date of Issue</i>	<i>ISIN</i>	<i>FV in Rupees</i>	<i>Discounted Value</i>	<i>Maturity Date</i>	<i>Units</i>	<i>End Use of Funds</i>
12-03-21	INE800X14093	35,00,00,000	33,38,52,400	11-03-22	700	Working capital Requirements only

For Hero Housing Finance Limited



Abhimanyu Munjal
Managing Director (DIN: 02822641)
Authorised Signatory



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